



1 June 2022

Notice under section 708(A)(5)(e) of the Corporations Act ('Act')

Issue of shares to supplier

On 1 June 2022, Lithium Australia Limited (ASX: LIT) ('the Company') issued a total of 240,047 fully paid ordinary shares in the capital of the Company ('Shares') in respect to a supplier at a deemed issue price of \$0.1281 per share.

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Notice under section 708(A)(5)(e) of the Act as at 1 June 2022

Lithium Australia Limited has issued and allotted 240,047 Shares, as outlined in the Appendix 2A lodged today. Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Act that as of 1 June 2022:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act to the extent that such information is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Please contact Barry Woodhouse if there are any questions in relation to this share issue.

Authorised for release by the Company Secretary.

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This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements.



About Lithium Australia

Lithium Australia aims to ensure an ethical supply of energy metals to the battery industry by creating a circular battery economy that enhances both sustainability and resource security. Reprocessing spent lithium-ion batteries to create new ones is intrinsic to this plan, with the Company operating Australia's only fully integrated mixed-battery recycling business.

Having rationalised its portfolio of lithium projects/alliances, Lithium Australia continues its research into, and the development of, proprietary extraction processes for the conversion of *all* lithium silicates (including mine waste), and of fines generally discarded during conventional spodumene conversion, to lithium chemicals, from which it will produce advanced cathode materials for the battery industry globally.

The Australian federal government has recognised the Company's progress through the awarding of substantial research grants designed to progress the nation's advanced battery capabilities.

By uniting resources and innovation, Lithium Australia seeks to vertically integrate lithium extraction, processing and recycling and in so doing create a circular battery economy.

