



Announcement Summary

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**Entity name**

LITHIUM AUSTRALIA NL

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 28, 2022

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
LITCF	ORDINARY PARTLY PAID TO 1.01C, 4.99C UNPAID	64,314,672	Cancellation pursuant to a reduction of capital	28/02/2022

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

LITHIUM AUSTRALIA NL

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

126129413

### 1.3 ASX issuer code

LIT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/2/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

LITCF : ORDINARY PARTLY PAID TO 1.01C, 4.99C UNPAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

64,314,672

**Reason for cessation**

Cancellation pursuant to a reduction of capital

**Date of cessation**

28/2/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

The LITCFs are being cancelled and exchange options are offered on a 1-for-1 basis as approved by shareholders on 31 January 2022.



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LIT : ORDINARY FULLY PAID	1,032,570,596
LITCF : ORDINARY PARTLY PAID TO 1.01C, 4.99C UNPAID	0

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LITAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,833,333
LITAX : PERFORMANCE RIGHTS	10,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.