

ASX ANNOUNCEMENT

24 February 2020



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ASX: LIT

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General Meeting and Special Meeting Results

Lithium Australia NL (ASX: LIT or Company) is pleased to announce that at the General Meeting of Shareholders held today and in accordance with Listing Rule 3.13.2, all resolutions put to the meeting were passed on a poll. In accordance with Section 251AA (2) of the *Corporations Act 2001* the Company provides the information on proxy and poll result in the following attachment.

Lithium Australia is pleased to announce that at the Special Meeting of Partly Paid Shareholders held today and in accordance with Listing Rule 3.13.2, all resolutions put to the meeting were passed on a poll. In accordance with Section 251AA (2) of the *Corporations Act 2001* the Company provides the information on proxy votes and poll result in the following attachment.

Authorised for release by the Board.

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About Lithium Australia NL

Lithium Australia aims to ensure an ethical, sustainable and efficient supply of energy metals to the battery industry (enhancing energy security in the process) by creating a circular battery economy. The recycling of old lithium-ion batteries to new is intrinsic to this plan. While rationalising its portfolio of lithium projects/alliances, the Company continues with R&D on its proprietary extraction processes for the conversion of *all* lithium silicates (including mine waste), and of unused fines from spodumene processing, to lithium chemicals. From those chemicals, Lithium Australia plans to produce advanced components for the battery industry globally, and for stationary energy storage systems within Australia. By uniting resources and innovation, the Company seeks to vertically integrate lithium extraction, processing and recycling.

Media contacts

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LITHIUM AUSTRALIA NL

ABN 29 126 129 413

Meeting Date: Monday, 24 February 2020

Meeting Time: 9.00 AM WST

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable):		
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain
1 - RATIFICATION OF ISSUE OF SHARES TO LIND	62,678,270	862,065	8,625,403	366,517	70,210,059	862,065	1,381,517
2 - RATIFICATION OF ISSUE TO LIND OF CONVERTIBLE NOTE AND ISSUE OF EQUITY SECURITIES UP TO THE MAXIMUM NUMBER UNDER THE CONVERTIBLE NOTE	62,738,270	802,065	8,625,403	366,517	71,285,059	802,065	366,517
3 - APPROVAL FOR THE ISSUE OF OPTIONS TO LIND	62,541,927	983,881	8,625,403	381,044	70,073,716	983,881	1,396,044
4 - APPROVAL FOR THE ISSUE OF THE REPLACEMENT CONVERTIBLE NOTE TO LIND	62,670,287	875,521	8,625,403	361,044	70,202,076	875,521	1,376,044
5 - VARIATION OF CLASS RIGHTS - PARTLY PAID SHARES	62,194,367	1,640,604	8,833,763	450,044	70,949,516	1,640,604	450,044
6 - APPROVAL FOR ISSUE OF SHARES	62,892,294	1,156,898	8,625,403	444,183	71,439,083	1,156,898	444,183
7 - RATIFICATION OF PRIOR ISSUE OF LISTED OPTIONS	63,209,784	837,629	8,670,403	400,962	70,786,573	837,629	1,415,962
8 - RATIFICATION OF PRIOR ISSUE OF SHARES	48,224,600	760,769	8,670,403	15,463,006	55,801,389	760,769	16,478,006



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.
Advanced Share Registry Limited - Onsite Meeting System

LITHIUM AUSTRALIA NL

ABN 29 126 129 413

Meeting Date:Monday, 24 February 2020

Meeting Time:8.30 AM WST

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll(where applicable):		
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain
1 - VARIATION OF CLASS RIGHTS - PARTLY PAID SHARES	27,130,738	115,869	3,494,207	14,167	30,836,814	115,869	14,167



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.
Advanced Share Registry Limited - Onsite Meeting System