



12 June 2020

LITCF shares transferred following completion of forfeiture requirements

Lithium Australia NL (ASX: LIT) ('the Company') advises ASX that forfeiture requirements have now been completed in regard to the offer to all shareholders following the partly paid share auction; and 12,675,026 partly paid shares paid to \$0.0101 and unpaid \$0.0499 in the capital of the Company ('LITCF') have transitioned from LITCE partly paid shares.

The Company is pleased to advise that 12,675,026 LITCF partly paid shares have transferred, and the total now designated in this class amounts to 98,913,791 LITCF. Statements will be issued shortly to those shareholders who accepted the offer.

The Company confirms that the 73,000,000 forfeited securities remain in the Company's Treasury Account. As advised in the ASX release dated 13 May 2020, forfeited securities not transferred by this process, can be disposed of in such manner and on such terms as the Directors determine.

Please contact Barry Woodhouse if you have any questions in regard to the forfeited securities or LITCF partly paid shares.

Authorised for release by the Board.

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About Lithium Australia NL

Lithium Australia aims to ensure an ethical, sustainable and efficient supply of energy metals to the battery industry (enhancing energy security in the process) by creating a circular battery economy. The recycling of old lithium-ion batteries to new is intrinsic to this plan. While rationalising its portfolio of lithium projects/alliances, the Company continues with R&D on its proprietary extraction processes for the conversion of *all* lithium silicates (including mine waste), and of unused fines from spodumene processing, to lithium chemicals. From those chemicals, Lithium Australia plans to produce advanced components for the battery industry globally, and for stationary energy-storage systems within Australia. By uniting resources and innovation, the Company seeks to vertically integrate lithium extraction, processing and recycling.

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