



2 April 2020

Commencement of trade for LITCF, forfeiture of LITCE and Appendix 3Y * 3

Lithium Australia NL (ASX: LIT) ('the Company') advises ASX that a total of 31,511,433 partly paid shares paid to \$0.0101 and unpaid \$0.0499 in the capital of the Company ('LITCF') have transitioned from LITCE partly paid shares.

The Company is pleased to advise that 209 LITCE shareholders applying for 31,511,433 LITCF partly paid shares have been successful. Statements will be issued shortly to these now designated LITCF partly paid shareholders. Please note the new trading symbol LITCF has commenced and deferred settlement trading of LITCF will cease at close of trade on 7 April 2020.

The balance of the LITCE partly paid shares paid to \$0.0001 and unpaid \$0.0599 (LITCE) have now been de-listed and are subject to forfeiture; and the auction process commences. The Company must hold a public auction for the remaining forfeited LITCE partly paid shares within 6 weeks of the call date. The Company will provide the required notice of the time and place of the public auction. The LITCE public auction is open to all members of the public and will raise additional funds for the Company.

LITCE shareholders retain the right to redeem the forfeited LITCE partly paid shares, at any time up to or on the last Business day before the auction by paying all calls due on the forfeited shares. Please refer to the documentation sent to the LITCE shareholders or contact Lithium Australia or its share registry to request another copy of the relevant call.

Attached are Appendix 3Y's reflecting director's response to the LITCE call.

Please contact Barry Woodhouse if you have any questions in regard to the LITCE or LITCF partly paid shares.

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About Lithium Australia NL

Lithium Australia aims to ensure an ethical, sustainable and efficient supply of energy metals to the battery industry (enhancing energy security in the process) by creating a circular battery economy. The recycling of old lithium-ion batteries to new is intrinsic to this plan. While rationalising its portfolio of lithium projects/alliances, the Company continues with R&D on its proprietary extraction processes for the conversion of *all* lithium silicates (including mine waste), and of unused fines from spodumene processing, to lithium chemicals. From those chemicals, Lithium Australia plans to produce advanced components for the battery industry globally, and for stationary energy-storage systems within Australia. By uniting resources and innovation, the Company seeks to vertically integrate lithium extraction, processing and recycling.

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public. Introduced 30/09/01 Amended 01/01/11

Name of entity	Lithium Australia NL
ABN	29 126 129 413

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	George Bauk
Date of last notice	19 February 2020
Date of this notice	2 April 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect 1, Indirect 2 & Indirect 3
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<p>Indirect 1 Totode Pty Ltd <GABAGAT Investments A/C> of which George Bauk is a beneficiary</p> <p>Indirect 2 Totode Pty Ltd <Hindmarsh Investments A/C> of which George Bauk is a beneficiary</p> <p>Indirect 3 Bodi Bauk of which George Bauk is guardian</p>
Date of change	2 April 2020
No. of securities held prior to change	<p>Direct nil ordinary fully paid shares</p> <p>Indirect 1 324,686 LIT 129,875 LITCE 32,468 LITO</p> <p>Indirect 2 1,108,957 LIT 280,250 LITCE 99,228 LITO 1,200,000 Performance rights expiring 07/05/2023</p> <p>Indirect 3 124,999 LIT 50,000 LITCE 12,499 LITO</p>
Class	(i) LITCF – 02/04/2020 (ii) LITCE – 02/04/2020
Number acquired	(i) Indirect 1 – 129,875 LITCF (i) Indirect 2 – 280,250 LITCF (i) Indirect 3 – 50,000 LITCF

+ See chapter 19 for defined terms.

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Number disposed	(ii) Indirect 1 – 129,875 LITCE (ii) Indirect 2 – 280,250 LITCE (ii) Indirect 3 – 50,000 LITCE
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	The LITCF partly paid shares replaced the LITCE partly paid shares by payment of \$0.01 per LITCE partly paid share
No. of securities held after change	Direct nil ordinary fully paid shares Indirect 1 324,686 LIT 129,875 LITCF 32,468 LITO Indirect 2 1,108,957 LIT 280,250 LITCF 99,228 LITO 1,200,000 Performance rights expiring 07/05/2023 Indirect 3 124,999 LIT 50,000 LITCF 12,499 LITO
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	The LITCF partly paid shares replaced the LITCE partly paid shares by payment of \$0.01 per LITCE partly paid share.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Lithium Australia NL
ABN	29 126 129 413

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adrian Griffin
Date of last notice	19 February 2020
Date of this notice	2 April 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Adrian Christopher Griffin & Josephine Dawn Norman <The Global Super Fund A/C>, an entity of which Adrian Griffin is a beneficiary
Date of change	2 April 2020
No. of securities held prior to change	Direct 14,514,352 LIT 5,291,718 LITCE 1,925,754 LITO 3,000,000 Performance rights expiring 07/05/2023 Indirect 1,234,177 LIT 845,822 LITCE 105,348 LITO
Class	(i) LITCF – 02/04/2020 (ii) LITCE – 02/04/2020
Number acquired	(i) Direct – 5,291,718 LITCF

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Number disposed	(i) Direct – 5,291,718 LITCE
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	The LITCF partly paid shares replaced the LITCE partly paid shares by payment of \$0.01 per LITCE partly paid share
No. of securities held after change	Direct 14,514,352 LIT 5,291,718 LITCF 1,925,754 LITO 3,000,000 Performance rights expiring 07/05/2023 Indirect 1,234,177 LIT 105,348 LITO 845,822 LITCE
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	The LITCF partly paid shares replaced the LITCE partly paid shares by payment of \$0.01 per LITCE partly paid share

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ Correction to opening balance due to administrative error

+ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Lithium Australia NL
ABN	29 126 129 413

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Bryan Dixon
Date of last notice	4 March 2020
Date of this notice	2 April 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect Warrior Finance Pty Ltd, an entity of which Bryan Dixon is a director and shareholder Warrior Strategic Pty Ltd, an entity of which Bryan Dixon is a director and shareholder
Date of change	2 April 2020
No. of securities held prior to change	Indirect 2,428,037 ordinary fully paid shares 768,936 LITCE
Class	LITCF
Number acquired	759,936 LITCF
Number disposed	759,936 LITCE
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	The LITCF partly paid shares replaced the LITCE partly paid shares by payment of \$0.01 per LITCE partly paid share
No. of securities held after change	Indirect 2,428,037 ordinary fully paid shares 759,936 LITCF 9,000 LITCE
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	The LITCF partly paid shares replaced the LITCE partly paid shares by payment of \$0.01 per LITCE partly paid share

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.