

**19 May 2017**

## **ANNOUNCEMENT**

### **Takeover bid for Lepidico Limited Notice of extension of Offer Period**

Lithium Australia NL (ASX: LIT) (**Lithium Australia**) refers to its off-market takeover offer for Lepidico Limited (ASX: LPD).

Pursuant to section 650C of the Corporations Act, Lithium Australia has extended the Offer Period to midnight (WST) on Monday 19 June 2017.

A copy of Lithium Australia's Notice of extension of Offer Period is *attached*.

#### **Barry Woodhouse**

CFO & Company Secretary

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#### **About Lithium Australia**

Lithium Australia NL is a dedicated developer of disruptive lithium extraction technologies, and 100% owner of the Sileach™ process for the recovery of lithium from silicates. LIT has strategic alliances with a number of companies, potentially providing access to a diversified lithium mineral inventory. LIT aspires to create the union between resources and the best available technology and to establish a global lithium processing business.

#### **MEDIA CONTACT:**

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**LITHIUM AUSTRALIA NL**  
**ACN 126 129 413**

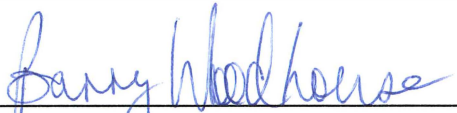
Section 650D(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**)

**Notice of extension of Offer Period**

To: Australian Securities and Investments Commission (**ASIC**);  
To: Lepidico Limited (ACN 008 894 442) (**Lepidico**); and  
To: Lepidico shareholders who have not yet accepted the Offers.

1. In relation to the Offers made pursuant to the Bidder's Statement dated 2 March 2017 in relation to the off-market takeover bid by Lithium Australia NL (ACN 126 129 413) (**Lithium Australia**) for all of the ordinary shares in Lepidico, Lithium Australia gives notice under section 650D of the Corporations Act that **Lithium Australia has extended the Offer Period to midnight (AWST) on Monday, 19 June 2017.**
2. Lithium Australia has lodged this notice with ASIC on 19 May 2017. ASIC takes no responsibility for the contents of this notice.

Dated: 19 May 2017

  
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**Barry Woodhouse**  
Company Secretary