



MARKET RELEASE

16 December 2014

Cobre Montana NL

TRADING HALT

The securities of Cobre Montana NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 18 December 2014 or when the announcement is released to the market.

Security Code: CXB

Mauro Piccini
Senior Adviser, Listings Compliance (Perth)

16 December 2014

Mauro Piccini
Australian Securities Exchange Limited
2 The Esplanade
PERTH WA 6000

Dear Mauro

Cobre Montana NL – Request for Trading Halt

Cobre Montana NL (“Cobre Montana”) hereby requests a trading halt from ASX effective immediately, pending the release of an announcement to the market relating to a capital raising.

Cobre Montana has received significant interest and are in the process of finalising a capital raising with Helmsec Global Capital Limited (“Helmsec”) and Viridian Capital Pty Ltd (“Viridian”).

Cobre Montana requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading Thursday 18 December 2014.

Cobre Montana is not aware of any reason why the trading halt should not be granted.

Cobre Montana is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours faithfully

A handwritten signature in black ink, appearing to read 'A. Griffin', is written over a horizontal line.

Adrian Griffin
Managing Director

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