

18 December 2014

Mauro Piccini
Australian Securities Exchange Limited
2 The Esplanade
PERTH WA 6000

Dear Mauro

Cobre Montana NL – Request for Voluntary Suspension

Cobre Montana NL (“Cobre Montana”) hereby seeks an immediate voluntary suspension from trading on ASX (ASX listing rule 17.2) until further notice, pending the release of an announcement to the market relating to the capital raising.

An announcement will be made to the market regarding the capital raising which is expected to end the period of voluntary suspension.

Cobre Montana expects to come out of voluntary suspension on Friday 19 December 2014.

Cobre Montana is not aware of any reasons why our securities should not be granted voluntary suspension.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours faithfully



Adrian Griffin
Managing Director

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