



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

5 May 2015

Cobre Montana NL

TRADING HALT

The securities of Cobre Montana NL (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 7 May 2015 or when the announcement is released to the market.

Security Code: CXB

Jeremy Newman

Adviser, Listings Compliance (Perth)

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5 May 2015

Mauro Piccini
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Mauro

Cobre Montana NL – Request for Trading Halt

Cobre Montana NL (“Cobre Montana”) hereby requests a trading halt from ASX effective immediately, pending the release of an announcement to the market relating to a capital raising.

Cobre Montana is not aware of any reason why the trading halt should not be granted.

Cobre Montana is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours faithfully

A handwritten signature in black ink, appearing to read 'A. Griffin', is enclosed in a white rectangular box.

Adrian Griffin
Managing Director

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