



MARKET RELEASE

7 May 2015

Cobre Montana NL

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Cobre Montana NL (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: CXB

Anjuli Sinniah
Adviser Listings Compliance (Perth)

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7 May 2015

Mauro Piccini
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Mauro

Cobre Montana NL – Request for Voluntary Suspension

Cobre Montana NL (“Cobre Montana”) hereby seeks an immediate voluntary suspension from trading on ASX (ASX listing rule 17.2) until further notice, pending the release of an announcement to the market relating to the capital raising.

An announcement will be made to the market regarding the capital raising which is expected to end the period of voluntary suspension.

Cobre Montana expects to come out of voluntary suspension on Tuesday 12 May 2015.

Cobre Montana is not aware of any reasons why our securities should not be granted voluntary suspension.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours faithfully

A handwritten signature in black ink, appearing to read 'A. Griffin', is written over a white rectangular background.

Adrian Griffin
Managing Director

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