

6 October 2016

ASX ANNOUNCEMENT

LITHIUM AUSTRALIA LAUNCHES SHARE PURCHASE PLAN

Share Purchase Plan – Notice under ASIC Class Order (CO 09/425)

Lithium Australia NL (**Company**) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- (a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**); and
- (b) this notice is given in accordance with ASIC Class Order (CO 09/425); and
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information (in accordance with the requirements of sections 708A(7) and 708A(8) of the Act as if this notice were a notice under section 708A(5)(e) of the Act).

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LIT is a dedicated developer of disruptive lithium extraction technologies. LIT has strategic alliances with a number of companies, potentially providing access to a diversified lithium mineral inventory. LIT aspires to create the union between resources and the best available technology and to establish a global lithium processing business.