

**10 August 2018**

## ASX ANNOUNCEMENT

### VSPC ACQUISITION – RELEASE FROM ESCROW TRADING CONDITIONS

Lithium Australia NL (ASX: LIT) advises that the second parcel of 15,283,396 **fully paid** ordinary shares held under voluntary escrow trading restrictions in regard to the acquisition of VSPC LTD (formerly Very Small Particle Company Limited) (**VSPC**) are due for release on 26 August 2018. This represents 25% of the fully paid ordinary share consideration for VSPC. The balance of the VSPC acquisition will be released in 2 equal tranches in 3 and 6 months respectively.

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Lithium Australia aspires to 'close the loop' on the energy-metal cycle. Its disruptive extraction processes are designed to convert *all* lithium silicates to lithium chemicals, from which advanced components for the battery industry can be created. By uniting resources and the best available technology, Lithium Australia seeks to establish a vertically integrated lithium processing business.

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